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15 **UNITED STATES BANKRUPTCY COURT**
16 **NORTHERN DISTRICT OF CALIFORNIA**
SAN FRANCISCO DIVISION

17 In re:
18 **PG&E CORPORATION,**
19 **- and -**
20 **PACIFIC GAS AND ELECTRIC COMPANY,**
21 **Debtors.**

- 22 ☐ Affects PG&E Corporation
23 ☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

24 ** All papers shall be filed in the Lead Case,*
25 *No. 19-30088 (DM).*

Case No. 19-30088 (DM)
Chapter 11
(Lead Case)
(Jointly Administered)

**FIFTH STIPULATION BY AND
BETWEEN REORGANIZED
DEBTORS AND THE UNITED
STATES OF AMERICA REGARDING
DEADLINE FOR REORGANIZED
DEBTORS TO OBJECT TO CLAIMS**

[No Hearing Requested]

1 PG&E Corporation (“**PG&E Corp.**”) and Pacific Gas and Electric Company (the
2 “**Utility**”), as reorganized debtors (collectively, the “**Debtors**” and as reorganized pursuant to the
3 Plan (as defined below), the “**Reorganized Debtors**”) in the above-captioned cases (the “**Chapter**
4 **11 Cases**”), on the one hand, and the United States of America, on behalf of various federal
5 agencies (“**United States**,” and together with the Debtors and the Reorganized Debtors, the
6 “**Parties**”), on the other hand, by and through their respective counsel, hereby stipulate and agree
7 as follows:

8 **RECITALS**

9 A. On January 29, 2019, the Debtors commenced these Chapter 11 Cases in the United
10 States Bankruptcy Court for the Northern District of California (the “**Bankruptcy Court**”). The
11 Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Rule
12 1015(b) of the Federal Rules of Bankruptcy Procedure.

13 B. By Order dated June 20, 2020 [Dkt. No. 8053] (the “**Confirmation Order**”), the
14 Bankruptcy Court confirmed the *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of*
15 *Reorganization Dated June 19, 2020* (as may be further modified, amended or supplemented from
16 time to time, and together with any exhibits or schedules thereto, the “**Plan**”).¹ The Effective Date
17 of the Plan occurred on July 1, 2020. *See* Dkt. No. 8252. Pursuant to Section 7.1 of the Plan (as
18 approved by Paragraph 31 of the Confirmation Order), the Reorganized Debtors may object to
19 Claims until the later of (i) one hundred and eighty (180) days after the Effective Date (i.e.,
20 December 28, 2020) and (ii) such later date as may be fixed by the Bankruptcy Court for cause
21 shown. Plan § 7.1.

22 C. On October 27, 2020, the Reorganized Debtors filed the *Motion for Entry of an*
23 *Order Extending Deadline for the Reorganized Debtors to Object to Claims* [Dkt. No. 9355],
24 which the Court granted with certain limited modifications in the *Order Extending Deadline for*
25 *the Reorganized Debtors to Object to Claims* [Dkt. No. 9563] (the “**First Extension Order**”).

26
27 ¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the
28 Plan or Confirmation Order.

1 The First Extension Order extended the Reorganized Debtors' deadline under Section 7.1 of the Plan
2 to object to Claims by one hundred eighty (180) days, through and including June 26, 2021. The
3 First Extension Order extended the deadline for the Reorganized Debtors to object to **United States**
4 **Claims**—defined therein as Class 4B Utility General Unsecured Claims of the United States that
5 were identified by claim number and amount in Docket No. 9718, as required by the First Extension
6 Order—through and including March 31, 2021.

7 D. On March 17, 2021, the Reorganized Debtors filed the *Motion for Entry of an Order*
8 *Further Extending Deadline for the Reorganized Debtors to Object to Claims and for Related Relief*
9 [Dkt. No. 10409], which the Court granted with certain limited modifications in the *Order Further*
10 *Extending Deadline for the Reorganized Debtors to Object to Claims and Granting Related Relief*
11 [Dkt. No. 10494] (the “**Second Extension Order**”). The Second Extension Order further extended
12 the Reorganized Debtors' deadline under Section 7.1 of the Plan to object to Claims by one hundred
13 eighty (180) days, through and including December 23, 2021. The Second Extension Order did not
14 address the United States Claims.

15 E. On March 25, 2021, the Parties filed a *Stipulation by and Between Reorganized*
16 *Debtors and the United States of America Regarding Deadline for Reorganized Debtors to Object to*
17 *Claims* [Dkt. No. 10459] (the “**First Stipulation**”), which the Court approved the same day [Dkt.
18 No. 10463]. The First Stipulation provided that the objection deadline for seven of the United States
19 Claims² would be extended to July 30, 2021, and that the objection deadline for the other three
20 United States Claims³ would be extended to September 30, 2021.

21 F. On July 26, 2021, the Parties filed a *Second Stipulation by and Between Reorganized*
22 *Debtors and the United States of America Regarding Deadline for Reorganized Debtors to Object to*
23 *Claims* [Dkt. No. 10983] (the “**Second Stipulation**”), which the Court approved on July 27, 2021
24 [Dkt. No. 10986]. The Second Stipulation provided that the objection deadline for United States
25 Claim Nos. 59493, 63478, and 62632 would be extended to October 1, 2021; the objection deadline
26

27 ² Claim Nos. 59493, 59662, 59712, 63092, 63748, 62632, and 17112.

28 ³ Claim Nos. 59664, 63837, and 63756.

1 for United States Claim Nos. 59662, 59712, and 63902 would be extended to November 1, 2021;
2 and the objection deadline for United States Claim Nos. 59664, 63837, and 63756 would be
3 extended to December 31, 2021.

4 G. On September 28, 2021, the Parties filed a *Third Stipulation by and Between*
5 *Reorganized Debtors and the United States of America Regarding Deadline for Reorganized*
6 *Debtors to Object to Claims* [Dkt. No. 11349] (the “**Third Stipulation**”), which the Court approved
7 on September 29, 2021 [Dkt. No. 11359]. The Third Stipulation provided that the objection deadline
8 for United States Claim Nos. 59493, 63478, and 62632 would be extended to November 1, 2021; the
9 objection deadline for United States Claim Nos. 59662, 59712, and 63902 would be extended to
10 December 1, 2021; and the objection deadline for United States Claim Nos. 59664, 63837, and
11 63756 would remain December 31, 2021.

12 H. On October 27, 2021, the Parties filed a *Third Stipulation by and Between*
13 *Reorganized Debtors and the United States of America Regarding Deadline for Reorganized*
14 *Debtors to Object to Claims* [Dkt. No. 11497] (the “**Third Stipulation**”), which the Court approved
15 on October 28, 2021 [Dkt. No. 11505]. The Fourth Stipulation provided that the objection deadline
16 for United States Claim Nos. 59493, 63478, and 62632 would be extended to November 16, 2021;
17 the objection deadline for United States Claim Nos. 59662, 59712, and 63902 would remain
18 December 1, 2021; and the objection deadline for United States Claim Nos. 59664, 63837, and
19 63756 would remain December 31, 2021.

20 I. On November 4, 2021, the Court issued an *Order Further Extending Deadline for the*
21 *Reorganized Debtors to Object to Claims and Granting Related Relief* [Dkt. No. 11533] (the “**Third**
22 **Extension Order**”). The Third Extension Order further extended the Reorganized Debtors’
23 deadline under Section 7.1 of the Plan to object to Claims by one hundred eighty (180) days, through
24 and including June 21, 2022, without prejudice to the right of the Reorganized Debtors to seek
25 additional extensions thereof, but expressly left the Parties’ stipulated United States Claim deadlines
26 unchanged.

27 J. The Parties have made substantial progress towards resolving United States Claim
28 Nos. 59493, 63478, and 62632. To allow sufficient time for final documentation of that resolution,

the Parties believe it will be mutually beneficial to further extend by 15 days the deadline for the Reorganized Debtors to object to United States Claim Nos. 59493, 63478, and 62632, as set forth below.

NOW, THEREFORE, UPON THE FOREGOING RECITALS, WHICH ARE INCORPORATED AS THOUGH FULLY SET FORTH HEREIN, IT HEREBY IS STIPULATED AND AGREED, BY AND BETWEEN THE PARTIES, THROUGH THE UNDERSIGNED, AND THE PARTIES JOINTLY REQUEST THE BANKRUPTCY COURT TO ORDER, THAT:

1. The objection deadline for the following United States Claims shall be December 1, 2021:

Agency	Claim No.	Amount
U.S. Forest Service	59493	\$1,973,925.39
National Park Service	63748	\$14,170.15
Bureau of Land Management	62632	\$81,167.00

2. The objection deadline for the following United States Claims shall remain December 1, 2021:

Agency	Claim No.	Amount
U.S. Forest Service	59662	\$9,895,433.65
U.S. Forest Service	59712	\$19,466,029.49
National Park Service	63092	\$3,763,144.49

3. The objection deadline for the following United States Claims shall remain December 31, 2021:

Agency	Claim No.	Amount
U.S. Forest Service	59664	\$21,029,700.59
U.S. Forest Service	63837	\$76,554,779.95
National Park Service	63756	\$90,415.07

1 4. This Stipulation shall constitute the entire agreement and understanding of the Parties
2 relating to the subject matter hereof and shall supersede all prior agreements and understandings
3 relating to the subject matter hereof.

4 5. This Stipulation may be executed in counterparts, each of which shall be deemed an
5 original, but all of which together shall constitute one and the same agreement.

6 6. The Bankruptcy Court shall retain jurisdiction to resolve any disputes or
7 controversies arising from this Stipulation or any Order approving the terms of this Stipulation.

8
9 Dated: November 12, 2021

10 KELLER BENVENUTTI KIM LLP

11 /s/ David A. Taylor

12 David Taylor
13 Attorneys for Debtors and
14 Reorganized Debtors

11 /s/ Matthew J. Troy

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